[Date]

[Partner 1 Name]
[Partner 2 Name]
[Address]
[City, State, Zip Code]

Subject: Confirmation of Shared Goals and Protection - Joint Life Insurance Policy

Dear [Partner's Name],

This letter serves as a formal acknowledgment of our shared commitment to our financial future and the mutual protection of our household. As we work toward our long-term goals-including [mention goals, e.g., paying off the mortgage, funding education, or retirement]-we recognize the importance of having a safety net in place.

To ensure that our vision remains secure regardless of life's uncertainties, we have agreed to enter into a Joint Life Insurance policy. This policy is designed to:

- Provide immediate financial support to the surviving partner.
- Cover outstanding debts and shared liabilities.
- Ensure the continuity of our lifestyle and the protection of our dependents.

By merging our coverage into this joint plan, we are simplifying our financial management and reaffirming our promise to support one another. We agree that this policy is a foundational element of our shared estate planning and reflects our unified approach to risk management.

We look forward to the peace of mind this protection provides as we continue to build our lives together.

Sincerely,

_____
[Partner 1 Signature]

_____
[Partner 2 Signature]

Policy Details for Reference:
Provider: [Insurance Company Name]
Policy Number: [Number]
Coverage Amount: [Amount]