

[Date]

[Client Name]

[Client Address]

[City, State, Zip]

Subject: Welcome to [Agency Name] - Your New Bundled Protection

Dear [Client Name],

Thank you for choosing [Agency Name] for your insurance needs. We are pleased to confirm that your policies have been successfully bundled, providing you with comprehensive coverage and a multi-policy discount.

Your bundle currently includes:

- [Policy Type 1, e.g., Homeowners] - Policy #: [Policy Number]
- [Policy Type 2, e.g., Auto] - Policy #: [Policy Number]
- [Policy Type 3, e.g., Umbrella] - Policy #: [Policy Number]

By combining these policies, you have simplified your insurance management and secured a total annual savings of approximately \$[Amount].

Next Steps:

- Review the enclosed policy declarations for accuracy.
- Download our mobile app at [Link] to access your digital ID cards.
- Save our contact information for any future claims or questions.

We are committed to providing you with excellent service. If you have any questions regarding your coverage or need to make adjustments, please contact your agent, [Agent Name], at [Phone Number] or [Email Address].

Welcome to our agency family.

Sincerely,

[Agent Signature]

[Agent Name]

[Agency Name]