

[Date]

[Client Name]

[Client Address]

[City, State, Zip Code]

Subject: Annual Review of Your Auto and Homeowners Insurance Policies

Dear [Client Name],

At [Agency Name], we want to ensure that your insurance coverage continues to meet your needs as your life changes. It is time for your annual policy review for your auto and homeowners insurance.

Significant life events or changes to your property can impact your coverage requirements. We would like to discuss the following with you:

- Any recent home renovations or major purchases.
- Changes in household members or new drivers.
- Potential new discounts for which you may be eligible.
- Updates to your annual mileage or vehicle usage.
- Reviewing your current deductibles and coverage limits.

Our goal is to make sure you have the best protection at the most competitive rate. Please contact our office at [Phone Number] or reply to this email to schedule a brief 10-minute review at your earliest convenience.

Thank you for choosing us for your insurance needs.

Sincerely,

[Agent Name]

[Agency Name]

[Phone Number]

[Email Address]