

Date: [Insert Date]

Dear [Client Name],

Happy Birthday! On behalf of the entire team at [Insurance Agency Name], we wish you a wonderful day filled with joy and celebration.

We are grateful for the trust you place in us to protect what matters most to you. As you begin this new year, we want to remind you that we are here to support your changing needs. A birthday is often a great time to review your current coverage to ensure it still aligns with your life goals.

Whether you have moved, started a new job, or made a major purchase, feel free to reach out to us for a quick policy review.

Have a fantastic celebration!

Best regards,

[Agent Name]

[Insurance Agency Name]

[Phone Number]

[Website URL]