

Dear [Client Name],

Happy Birthday from all of us at [Insurance Agency Name]!

We know that another year older means more milestones, new goals, and more memories to protect. We are so grateful for the trust you place in our local team to look after what matters most to you.

To celebrate your special day, we have an exclusive birthday offer just for you:

[Insert Gift or Offer, e.g., A \$10 Gift Card / A Free Policy Review / A Referral Bonus]

To claim your birthday surprise, simply stop by our office or give us a call at [Phone Number] before the end of the month.

We hope your day is filled with joy, family, and friends. We look forward to serving you throughout the coming year.

Best regards,

[Agent Name]

[Insurance Agency Name]

[Office Address]

[Website URL]