

Dear [Client Name],

On behalf of the entire team at [Agency Name], we would like to wish you a very Happy Birthday!

We believe that birthdays are a wonderful time to reflect on the past year and look forward to the new adventures ahead. Our goal as your insurance advisors is to ensure you have the peace of mind to enjoy every one of those moments to the fullest.

Thank you for placing your trust in us. We are honored to be your partners in protecting what matters most to you.

May your day be filled with joy, laughter, and the company of loved ones.

Best wishes for a fantastic year ahead,

[Advisor Name or Team Name]

[Agency Name]

[Phone Number]

[Website]