

[Date]

[Client Name]

[Client Address]

[City, State, Zip Code]

Subject: Celebrating Your [Number] Year Anniversary with [Company Name]

Dear [Client Name],

It is a pleasure to reach out to you as we mark the anniversary of your policy with [Company Name]. This year commemorates [Number] years that we have had the honor of serving as your insurance provider.

We truly value the trust you have placed in us over the years. Our goal has always been to provide you with peace of mind and reliable protection, and we remain committed to supporting your future needs.

In honor of this milestone, I would like to offer a brief policy review to ensure your current coverage still aligns with your lifestyle and goals. Please let me know if you would like to schedule a quick call or meeting at your convenience.

Thank you once again for your continued loyalty. We look forward to many more years of working together.

Best regards,

[Agent Name]

[Title]

[Company Name]

[Phone Number]

[Email Address]