

[Date]

[Policyholder Name]

[Address Line 1]

[City, State, Zip Code]

Subject: Celebrating Your [Number] Year Policy Anniversary

Dear [Policyholder Name],

Congratulations! We are pleased to recognize the [Number]-year anniversary of your life insurance policy, number [Policy Number].

This milestone represents a significant commitment to protecting your loved ones and securing your financial future. We are honored that you have chosen [Company Name] as your insurance provider for the past [Number] years.

An anniversary is an excellent time to review your coverage. As your life circumstances may have changed-such as a new home, marriage, or the birth of a child-it is important to ensure your policy still meets your needs. We recommend reviewing the following details:

- Current coverage amounts
- Beneficiary designations
- Contact information

If you have any questions or would like to schedule a policy review, please contact your agent, [Agent Name], at [Phone Number] or reply to this email.

Thank you for your continued trust and loyalty.

Sincerely,

[Sender Name]

[Title]

[Company Name]