

[Date]

[Client Name]

[Client Address]

[City, State, Zip Code]

Subject: Celebrating 10 Years of Partnership - Policy #[Policy Number]

Dear [Client Name],

It is with great pleasure that we congratulate you on the 10th anniversary of your policy with [Company Name]. Reaching a decade-long milestone is a significant achievement, and we are honored that you have chosen us to protect what matters most to you since [Year of Original Issue].

Over the past ten years, we have been proud to stand by your side. We hope that our services have provided you with security and peace of mind through life's various transitions. Our commitment to your financial well-being remains as strong today as it was on the day you first signed your policy.

As a token of our appreciation for your continued loyalty, we would like to offer you a complimentary policy review. This will ensure that your current coverage still aligns perfectly with your evolving goals and lifestyle. Your dedicated advisor, [Advisor Name], will reach out to you next week to see if you would like to schedule a brief call.

Thank you for a decade of trust. We look forward to serving you for many more years to come.

Sincerely,

[Signature]

[Sender Name]

[Title]

[Company Name]