

Subject: Congratulations and Important Insurance Update for Your New Marriage

Dear [Client Name],

Congratulations on your recent marriage! This is such an exciting time, and I wish you and your spouse a lifetime of happiness together.

Because marriage is considered a major life event, it often brings changes to your insurance needs. To ensure you both have the best protection at the best value, it is a great time to review your current coverage. Key areas to consider include:

- **Auto Insurance:** Combining policies often results in multi-car discounts.
- **Home/Renters Insurance:** Updating coverage to include new wedding gifts, jewelry, or a new shared residence.
- **Life Insurance:** Ensuring your spouse is listed as a beneficiary and that your coverage amount supports your new joint financial goals.
- **Health Insurance:** Discussing options for adding a spouse to an existing plan during this special enrollment period.

I would love to schedule a brief 10-minute check-in to see if any adjustments are needed to your accounts. Please let me know if you are available for a quick call next [Day of week] at [Time], or feel free to reply with a time that works best for you.

Best regards,

[Your Name]

[Your Company Name]

[Your Phone Number]

[Your Email Address]