

**PRIVILEGED AND CONFIDENTIAL
FOR SETTLEMENT PURPOSES ONLY / SUBJECT TO RULE 408**

[Date]

[Recipient Name]
[Recipient Address]
[City, State, Zip Code]

RE: Estate of [Deceased Name] - Settlement Offer

Dear [Recipient Name],

This letter is written in reference to the ongoing dispute regarding the Last Will and Testament of [Deceased Name], dated [Date of Will], and the subsequent legal challenge filed on [Date Challenge Filed].

In the interest of avoiding protracted litigation, preserving the assets of the estate, and reaching an amicable resolution among all beneficiaries, [Client Name/My Client] proposes the following terms for a full and final settlement of all claims:

- **Distribution Adjustment:** [Client Name] shall receive [Dollar Amount or Percentage] and [Opposing Party Name] shall receive [Dollar Amount or Percentage] of the residuary estate.
- **Specific Assets:** The following specific items or real property shall be allocated as follows: [List specific assets and recipients].
- **Legal Fees:** Each party shall be responsible for their own legal fees incurred to date, and no fees shall be sought from the general estate assets.
- **Release of Claims:** All parties will sign a mutual release of liability, waiving any future claims against the estate, the Executor, or each other regarding this matter.
- **Withdrawal of Contest:** Upon execution of the settlement agreement, [Challenging Party] will formally withdraw the Will Contest filed in [Court Name], Case No. [Case Number].

This offer is intended to be a compromise of a disputed claim. This proposal remains open for acceptance until [Date/Time]. If an agreement is not reached by this date, [Client Name] reserves the right to proceed with full litigation.

Please review these terms with your legal counsel and provide a response at your earliest convenience.

Sincerely,

[Your Name/Signature]
[Your Title/Capacity]