

Date: [Insert Date]

[Client Name]
[New Property Address]
[City, State, Zip Code]

Dear [Client Name],

Congratulations on your new home! This is an exciting milestone, and I want to personally welcome you to the neighborhood.

As you settle into your new space, it is the perfect time to ensure that your most significant investment is fully protected. Moving often involves changes in property value, personal belongings, and liability needs that your previous policy may not fully cover.

I would like to offer you a **complimentary insurance policy review**. During this brief consultation, we can:

- Verify that your dwelling coverage matches the current replacement cost of your home.
- Update your inventory for new furniture or appliances.
- Review your liability limits to protect your assets.
- Identify any eligible discounts, such as new home or security system credits.

Please let me know a convenient time this week for a quick phone call or an in-person meeting. You can reach me directly at [Phone Number] or [Email Address].

Wishing you many years of happiness in your new home.

Best regards,

[Your Name]
[Your Title]
[Agency Name]
[Website]