

[Date]

[Client Name]

[Client Address]

[City, State, Zip Code]

Dear [Client Name],

Welcome home! We hope your move went smoothly and that you are settling comfortably into your new property at [New Property Address].

Now that you are moved in, it is the perfect time to ensure that your insurance coverage aligns with your new situation. We would like to schedule a brief "Complete Policy Review" to go over your current protections and discuss any changes that may affect your premiums or coverage limits.

During this review, we will evaluate:

- Updated replacement costs for your new home.
- Personal property limits and high-value items.
- Available discounts for new home security or smart systems.
- Bundling options for auto, life, or umbrella policies.

Please contact our office at [Phone Number] or reply to this email to schedule a time that works best for you. Our goal is to provide you with peace of mind so you can focus on enjoying your new home.

Congratulations once again on your move!

Best regards,

[Agent Name]

[Agency Name]

[Phone Number]

[Email Address]