

[Date]

[Client Name]

[Client Address]

[City, State, Zip Code]

Subject: Life Insurance Assessment for Your Recent Marriage

Dear [Client Name(s)],

Congratulations on your recent marriage! This is an exciting new chapter in your lives, and I wish you both the very best.

With this significant life change, it is important to review your financial protection plan. Marriage often brings shared responsibilities, such as a mortgage, joint debts, and future family planning. Ensuring that your life insurance coverage reflects your new status is a vital step in protecting your spouse's financial future.

I would like to schedule a brief consultation to discuss:

- Updating beneficiary designations on existing policies.
- Evaluating if your current coverage amount is sufficient for two people.
- Exploring joint policy options or supplemental coverage.
- Reviewing any potential changes to your premiums or policy features.

Please let me know a convenient time for a quick phone call or meeting. I am available on [Day of Week] at [Time], or we can find another time that suits your schedule.

I look forward to helping you secure your future together.

Best regards,

[Your Name]

[Your Title]

[Company Name]

[Phone Number]

[Email Address]