

[Your Name/Company Name]

[Address]

[City, State, Zip Code]

[Phone Number]

[Email Address]

[Date]

[Recipient's Name]

[Recipient's Address]

[City, State, Zip Code]

Subject: Important Life Insurance Review for Your Marriage Milestone

Dear [Recipient's Name],

Congratulations on your recent marriage! This is an exciting new chapter in your life, and we wish you and your spouse the very best.

A significant life event like marriage often changes your financial responsibilities. To ensure that your new family is fully protected, it is important to perform a Marriage Milestone Life Insurance Assessment. This review helps determine if your current coverage meets your updated needs as a couple.

During this assessment, we will evaluate:

- Updating beneficiary designations.
- Coverage for shared debts and mortgages.
- Income replacement for your spouse.
- Potential joint policy options.

Please contact our office at [Phone Number] to schedule a brief consultation. We would like to help you ensure that your future together is secure.

Best regards,

[Your Signature]

[Your Printed Name]

[Title/Organization]