

[Date]

[Policyholder Name]

[Address Line 1]

[Address Line 2]

**Subject: Assessment of Life Insurance Coverage Following Your Recent Marriage**

Dear [Policyholder Name],

Congratulations on your recent marriage! At [Insurance Company Name], we want to ensure that your life insurance coverage continues to meet your needs as your personal circumstances change.

Marriage is a significant life event that often requires an update to your financial protection plan. We recommend a brief assessment of your current policy to address the following:

- **Beneficiary Designations:** Ensuring your spouse is correctly listed as a primary or contingent beneficiary.
- **Coverage Amount:** Evaluating if your current death benefit is sufficient to provide for your spouse's future financial security, including mortgage protection or income replacement.
- **Name and Address Updates:** Updating our records if there has been a legal name change or a change in primary residence.
- **Joint Policies:** Exploring options for "First-to-Die" or "Second-to-Die" policies that may offer better value for couples.

To perform this assessment, please contact your agent, [Agent Name], at [Phone Number] or [Email Address]. Alternatively, you may log in to our member portal at [Website URL] to begin the update process online.

Please provide us with any necessary documentation, such as a copy of your marriage certificate, to finalize updates to your file.

Thank you for choosing [Insurance Company Name] to protect your growing family.

Sincerely,

[Your Name/Signature]

[Title]

[Insurance Company Name]