

[Date]

[Client Name]

[Client Address]

[City, State, Zip Code]

Subject: Meet Your Dedicated Life and Health Insurance Advisors

Dear [Client Name],

We are pleased to introduce ourselves as your dedicated Life and Health Insurance Advisors at [Agency Name]. Our goal is to provide you with personalized guidance and support to ensure your family and your future remain protected.

As your advisors, we specialize in a wide range of coverage options, including:

- Individual and Family Health Insurance
- Term and Whole Life Insurance Policies
- Medicare Supplement and Advantage Plans
- Disability and Long-Term Care Insurance

We understand that insurance can be complex. That is why we are here to review your current coverage, identify any potential gaps, and help you find solutions that fit your specific budget and lifestyle.

We would like to schedule a brief introductory call or meeting at your convenience to discuss your goals for the upcoming year. Please feel free to reach out to us directly at [Phone Number] or via email at [Email Address].

Thank you for trusting us with your insurance needs. We look forward to working with you.

Best regards,

[Advisor Name 1]

[Advisor Name 2]

[Agency Name]

[Website URL]