

[Date]

[Client A Name]  
[Client A Address]

[Client B Name]  
[Client B Address]

**RE: Waiver of Concurrent Conflict of Interest regarding [Description of Matter/Transaction]**

Dear [Client A] and [Client B]:

This letter is to formalize the request for your consent to our firm's simultaneous representation of both [Client A] and [Client B] in connection with [Description of the specific matter or transaction].

**1. Nature of the Conflict**

The firm currently represents [Client A] in [Description of current work]. We have also been asked to represent [Client B] in [Description of new work]. Because these matters involve [Explain how the interests may diverge or the relationship between the parties], a concurrent conflict of interest exists under the rules of professional conduct.

**2. Limitations of Representation**

While we believe we can provide competent and diligent representation to both parties, we cannot advocate for one client against the other in this specific matter. Our role will be limited to [Describe limited scope, e.g., drafting documents, coordinating filings]. We will not be able to provide legal advice to one party that would be detrimental to the other.

**3. Confidentiality and Information Sharing**

By signing this waiver, you agree that information shared with us regarding this specific matter may be shared between [Client A] and [Client B]. However, we will maintain the confidentiality of information unrelated to this matter as required by our general attorney-client privilege.

**4. Potential Risks**

The risks of this joint representation include, but are not limited to:

- The loss of attorney-client privilege in future litigation between the two parties.
- The necessity for the firm to withdraw from representing both parties if an actual, non-waivable dispute arises.
- A limitation on the depth of independent advocacy each party might otherwise receive from separate counsel.

**5. Right to Independent Counsel**

You are encouraged to consult with independent legal counsel before signing this waiver to ensure you understand the implications of this arrangement.

**Consent**

By signing below, you acknowledge that you have read this letter, understand the potential conflicts, and voluntarily consent to the firm's concurrent representation.

Sincerely,

[Name of Partner/Attorney]  
[Law Firm Name]

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**Acknowledge and Agreed:**

\_\_\_\_\_  
[Name of Authorized Signatory for Client A]  
Date:

\_\_\_\_\_  
[Name of Authorized Signatory for Client B]  
Date: