[Date]

[Client Name]
[Client Address]
[City, State, Zip Code]

Subject: Delivery of Your Whole Life Insurance Policy - Policy #[Policy Number]

Dear [Client Name],

Congratulations on the activation of your new Whole Life Insurance policy. Enclosed you will find your original policy document. Please review it carefully and keep it in a safe place, as it is a valuable legal document.

By choosing this policy, you have secured permanent protection that includes:

- A guaranteed death benefit for your beneficiaries.
- Fixed premiums that will never increase.
- The accumulation of cash value over time.

I have also enclosed a summary of your coverage and instructions on how to manage your account online. If you have any questions regarding the terms of your policy or if you would like to update your beneficiary designations, please contact me directly at [Phone Number].

Thank you for trusting [Company Name] with your financial security. It is a privilege to serve you.

Sincerely,

[Agent Name]
[Title]
[Company Name]
[Email Address]