

[Firm Name]  
[Address]  
[City, State, Zip Code]

[Date]

[Partner Name 1]  
[Partner Name 2]  
[Company Name, if applicable]

**Re: Joint Representation and Conflict of Interest Waiver**

Dear [Partner Name 1] and [Partner Name 2],

This letter confirms the terms upon which [Firm Name] will represent both of you in connection with [Description of Business Matter/Transaction].

**Joint Representation**

You have requested that our firm represent both of you jointly in this matter. While your interests currently appear to be aligned, a joint representation involves certain risks and implications that you must understand and accept.

**Shared Information and Confidentiality**

In a joint representation, there is no expectation of confidentiality between the clients. Any information provided to us by one partner regarding this matter may be shared with the other partner. If a conflict arises that makes it impossible for us to share information freely between you, we may be required to withdraw from representing both parties.

**Potential Conflicts of Interest**

Although you are working toward a common goal, your individual interests may differ regarding [Specific areas like profit sharing, liability, or exit strategies]. By signing this letter, you acknowledge that you have been advised of these potential conflicts and waive any claim of conflict of interest arising from our joint representation.

**Withdrawal**

If a dispute develops between you that creates a material conflict of interest, we will be unable to continue representing either of you in this matter. In such an event, you will each need to retain separate, independent legal counsel.

**Acknowledgment and Consent**

By signing below, you confirm that you have had the opportunity to consult with independent counsel regarding the implications of joint representation and that you consent to [Firm Name] representing you both jointly.

Sincerely,

[Attorney Name]  
[Firm Name]

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**Agreed and Accepted:**

\_\_\_\_\_  
[Partner Name 1]  
Date: \_\_\_\_\_

\_\_\_\_\_  
[Partner Name 2]  
Date: \_\_\_\_\_