

[Date]

[Policyholder Name]

[Address Line 1]

[Address Line 2]

[City, State, Zip Code]

**Subject: Annual Anniversary Update for your Retirement Asset Protection Annuity**

Dear [Policyholder Name],

Congratulations on reaching the anniversary of your Retirement Asset Protection Annuity, Contract Number: [Contract Number].

This anniversary marks another year of your commitment to securing your financial future. The primary goal of this annuity is to provide a safety net for your retirement savings, ensuring that your principal remains protected against market volatility while offering opportunities for growth.

**Current Contract Summary:**

- Contract Anniversary Date: [Date]
- Current Account Value: \$[Amount]
- Guaranteed Minimum Value: \$[Amount]
- Death Benefit Amount: \$[Amount]

We encourage you to review your beneficiary designations and contact information to ensure everything is up to date. If your financial goals have changed over the past year, it may be a good time to consult with your financial advisor to discuss your distribution options or potential riders.

Thank you for trusting us with your retirement asset protection. We look forward to continuing to serve your financial needs.

Sincerely,

[Agent/Representative Name]

[Company Name]

[Phone Number]

[Email Address]