

[Company Letterhead]

[Date]

[Shareholder Name]

[Shareholder Address]

[City, State, Zip Code]

Re: Initial Public Offering of [Company Name] - Letter of Representation

Dear [Shareholder Name],

In connection with the proposed initial public offering (the "IPO") of the common stock of [Company Name] (the "Company"), the Company and its underwriters require certain representations and warranties from you as a corporate shareholder. Please review, complete, and sign this letter to confirm the following:

1. Authority and Capacity

The undersigned represents that it is a corporation duly organized and validly existing under the laws of [State/Country of Incorporation]. The execution and delivery of this letter have been duly authorized by all necessary corporate action.

2. Ownership of Shares

The undersigned is the sole record and beneficial owner of [Number of Shares] shares of the Company. These shares are held free and clear of all liens, encumbrances, or proxy agreements, except as previously disclosed to the Company in writing.

3. Lock-Up Agreement

The undersigned agrees that, for a period of [Number of Days, e.g., 180] days following the date of the final prospectus, it will not offer, sell, contract to sell, or otherwise dispose of any shares of the Company without the prior written consent of the managing underwriters.

4. Accuracy of Information

The undersigned represents that all information provided to the Company for inclusion in the Registration Statement on Form S-1 is true, complete, and accurate in all material respects and does not omit any material facts required to be stated therein.

5. FINRA Compliance

The undersigned represents whether it is, or is affiliated or associated with, a member of the Financial Industry Regulatory Authority (FINRA).

() No, not affiliated.

() Yes, affiliated (please provide details: _____).

Please return a signed copy of this letter to [Name of Contact] at [Email/Address] no later than [Deadline Date].

Very truly yours,

[Authorized Signatory Name]

[Title]

[Company Name]

ACKNOWLEDGED AND AGREED:

[Corporate Shareholder Name]

By: _____

Name: _____

Title: _____

Date: _____