[Date]

[Patient Name]
[Patient Address]
[City, State, Zip Code]

Dear [Patient Name],

As you approach your 65th birthday, I would like to wish you a very happy birthday. Reaching this milestone also means you are becoming eligible for Medicare.

Choosing the right Medicare Supplement or Advantage plan is a critical decision for your future healthcare. Because our priority is ensuring you receive the best care and coverage possible, we have identified a trusted professional who specializes in navigating these options.

We recommend contacting:

[Agent/Agency Name]
[Phone Number]
[Email Address]
[Website]

They are familiar with our practice and can help you find a plan that ensures you can continue seeing your preferred providers while minimizing your out-of-pocket costs. They offer no-obligation consultations to explain your benefits and enrollment timelines.

Please feel free to reach out to them directly, or contact our office if you have any questions regarding your current records.

Sincerely,

[Doctor or Practice Name]
[Phone Number]