

[Your Name]  
[Your Address]  
[City, State, Zip Code]  
[Phone Number]  
[Date]

[Recipient Name]  
[Recipient Address]  
[City, State, Zip Code]

Subject: Congratulations on Your Marriage / Insurance Review

Dear [Recipient Name],

First and foremost, please accept my warmest congratulations on your recent marriage! This is an exciting new chapter in your lives, and I wish you both the very best.

As you begin your life together, it is often a good time to review your financial protections. Marriage is a significant life event that usually changes your insurance needs. Whether it is combining auto policies for a multi-car discount, updating your life insurance beneficiaries, or ensuring your new home and belongings are properly covered, I am here to help.

I would appreciate the opportunity to sit down with you both for a brief review to ensure your coverage is optimized for your new status. I can help you identify potential savings and ensure there are no gaps in your protection.

I will follow up with you in a few days to see if you would like to schedule a time to chat. In the meantime, please feel free to reach out to me at [Phone Number] or [Email Address] if you have any immediate questions.

Best regards,

[Your Signature]  
[Your Printed Name]  
[Your Agency Name]