

[Date]

[Homeowner Name]

[New Property Address]

[City, State, Zip Code]

Dear [Homeowner Name],

Congratulations on your new home! This is an incredible milestone, and I am honored to have been part of your journey to homeownership.

To celebrate this achievement, please find enclosed a [Gift Description, e.g., gift card/home manual] as a small token of my appreciation for choosing me as your insurance partner.

Now that you have officially closed, I want to ensure your investment remains fully protected. As you settle in, please keep in mind that I am here to help you with:

- Updating your policy with any new home improvements or renovations.
- Reviewing replacement cost values as inflation impacts building costs.
- Bundling your auto or life insurance for additional savings.
- Answering any questions regarding your escrow payments or policy coverage.

My goal is to provide you with peace of mind so you can focus on making memories in your new space. If you have any questions or need to make adjustments to your coverage, please do not hesitate to call me at [Phone Number] or email me at [Email Address].

Welcome home!

Best regards,

[Your Name]

[Your Agency Name]

[License Number]

[Website URL]