

[Date]

[Client Name]
[Property Address]
[City, State, Zip]

Dear [Client Name],

Congratulations on the closing of your new home! This is an incredible milestone, and I am honored to have been part of your journey.

Please accept the enclosed gift as a small token of my appreciation. I hope it adds a special touch to your new space as you begin making memories there.

As you settle in, I also want to introduce you to [Name of Insurance Agent/Agency] at [Insurance Company]. Protecting your new investment is a top priority, and I have personally found their team to be professional, reliable, and competitive with their rates. They specialize in homeowners, auto, and umbrella policies and are available to provide a no-obligation review of your current coverage to ensure you are fully protected.

You can reach them directly at:

[Agent Name]
[Phone Number]
[Email Address]
[Website URL]

Thank you again for trusting me with your real estate needs. If you have any questions or need recommendations for local contractors and services, please do not hesitate to call.

Best regards,

[Your Name]
[Your Company]
[Your Phone Number]
[Your Email]