

## **URGENT: FORMAL NOTICE REGARDING FIDUCIARY DUTIES**

Date: [Insert Date]

To: [Name of Fiduciary/Trustee]

Address: [Insert Address]

From: [Your Name/Name of Beneficiary or Legal Counsel]

Address: [Insert Address]

### **RE: Notice of Potential Asset Dissipation and Breach of Fiduciary Duty**

Dear [Name of Fiduciary],

I am writing to you in my capacity as a beneficiary of the [Name of Trust/Estate].

It has come to my attention that certain actions are being taken, or are being contemplated, that may result in the improper dissipation of trust assets. Specifically, I am concerned regarding: [Insert specific description of transaction, expenditure, or disposal of assets].

As the appointed Fiduciary, you have a legal and ethical obligation to preserve and protect the assets of the trust for the benefit of all beneficiaries. Under the terms of the trust agreement and applicable state law, you are required to act with the utmost good faith, loyalty, and care.

Please be advised that any unauthorized or negligent depletion of trust principal or income may be considered a breach of your fiduciary duty. This letter serves as a formal warning to cease any activities that may diminish the value of the trust estate outside the scope of your authorized powers.

I hereby request that you provide a full written accounting and explanation of the aforementioned activities within [Number] days of receipt of this letter. Furthermore, I request that you refrain from [Insert specific action to be stopped] until such time as a full review can be conducted.

Please be aware that I reserve the right to seek legal remedies, including but not limited to, a petition for your removal as fiduciary, a request for an injunction, and a claim for personal liability (surcharge) for any losses incurred by the trust.

I look forward to your prompt response and your cooperation in protecting the interests of the beneficiaries.

Sincerely,

[Your Signature]

[Your Printed Name]