

[Your Name]
[Your Firm Name]
[Your Address]
[City, State, Zip Code]
[Your Email]
[Your Phone Number]

[Date]

[Recipient Name]
[Recipient Law Firm]
[Recipient Address]
[City, State, Zip Code]

RE: Referral for Estate Planning Services - [Client Name(s)]

Dear [Recipient Name],

I am currently representing [Client Name] in the drafting and negotiation of a prenuptial agreement in anticipation of their upcoming marriage on [Wedding Date].

As part of this process, we have identified a need for comprehensive estate planning to ensure their testamentary intent aligns with the provisions of the prenuptial agreement. Specifically, we are looking to address [mention specific needs, e.g., updated wills, trusts, or powers of attorney].

I have recommended your services to [Client Name] based on your expertise in estate planning. I have instructed the client to contact your office directly to schedule an initial consultation.

Once you have been formally retained, please let me know so that we may coordinate the language between the prenuptial agreement and the estate documents to avoid any future conflicts. I have attached a draft of the current agreement (or a summary of the relevant financial provisions) for your preliminary review.

Thank you for your assistance with this matter. I look forward to working with you.

Sincerely,

[Your Signature]

[Your Printed Name]