

[Date]

[Estate Planning Attorney Name]

[Law Firm Name]

[Address]

[City, State, Zip Code]

RE: Referral of [Client Name]

Dear [Attorney Name],

I am writing to refer my client, [Client Name], to your office for estate planning services. I have recently represented [Client Name] in a family law matter regarding [Divorce/Legal Separation/Child Custody].

Due to the recent changes in my client's familial status, it is necessary for them to update or create a comprehensive estate plan. Specifically, they may require assistance with:

- Revoking or updating a Last Will and Testament.
- Updating beneficiary designations on non-probate assets.
- Establishing or amending Powers of Attorney and Healthcare Directives.
- Trust formation or modification.

I have advised the client that a formal legal review of their estate is critical at this juncture. I have provided the client with your contact information, and they should be reaching out to your office shortly to schedule an initial consultation.

If you require any specific documentation from the family law proceedings, such as the Final Decree or Property Settlement Agreement, please let me know, and I will provide them subject to the client's authorization.

Thank you for your professional assistance in this matter.

Sincerely,

[Your Name]

[Your Law Firm]

[Your Phone Number]

[Your Email Address]