

**Date:** [Insert Date]

**To:**

[Name of Tax Consultant/Firm]

[Address Line 1]

[Address Line 2]

**Subject: Referral for Corporate Tax Consultation regarding [Company Name] M&A Transaction**

Dear [Name of Contact Person],

I am writing to formally refer our client, [Client Company Name], to your firm for specialized tax consultation services in connection with a proposed [Merger/Acquisition].

The transaction involves the [Purchase/Sale/Merger] of [Target Company Name]. We are seeking your expertise to address the following tax-related matters:

- Tax due diligence and liability assessment.
- Structural optimization for tax efficiency.
- Analysis of post-transaction tax integration.
- Evaluation of Net Operating Losses (NOLs) and tax credits.

Please find the contact information for the client's primary representative below:

**Contact Name:** [Client Contact Name]

**Position:** [Title]

**Email:** [Email Address]

**Phone:** [Phone Number]

We have advised the client to expect a follow-up from your office. Please let us know if you require any additional documentation or a preliminary briefing to begin your assessment.

Thank you for your professional assistance with this matter.

Sincerely,

[Your Name]

[Your Title]

[Your Firm/Company Name]