

[Date]

[Attorney Name]

[Law Firm Name]

[Address]

[City, State, Zip Code]

RE: Financial Analysis Referral for [Client Name]

Dear [Attorney Name],

I am writing to formally refer [Client Name] to your firm for a legal evaluation regarding potential bankruptcy proceedings. I have recently completed a comprehensive financial analysis of their current situation.

Based on my review of their assets, liabilities, monthly income, and expenditures, it appears that the client is facing significant insolvency that may require relief under [Chapter 7 / Chapter 13].

Attached for your review are the following documents:

- Summary of total outstanding debt
- Income and expense breakdown
- Asset valuation report
- List of pressing creditor actions or judgments

Please contact the client directly at [Client Phone Number] or [Client Email] to schedule an initial consultation. If you require any additional financial data or clarification regarding my findings, please let me know.

Sincerely,

[Your Name]

[Your Title/Company]

[Your Phone Number]