

[Date]

[Client Name]

[Client Address]

[City, State, Zip Code]

Re: Advance Waiver of Potential Conflicts of Interest

Dear [Client Contact Name],

This letter follows our discussion regarding [Law Firm Name]'s (the "Firm") representation of [Client Name] ("Client") in connection with [Description of Transaction/Matter].

As we discussed, the Firm represents many other clients in various transactional matters. It is possible that in the future, the Firm may be asked to represent another client in a transaction, negotiation, or other matter that is adverse to the Client, provided that such matter is not substantially related to our work for the Client on this specific transaction.

By signing this letter, the Client agrees to waive any conflict of interest that may arise from the Firm's representation of other clients in future matters that are adverse to the Client, subject to the following conditions:

- The future matter is not substantially related to the legal services the Firm is currently providing to the Client.
- The Firm will implement ethical "screens" to ensure that no confidential information belonging to the Client is shared with the legal team representing the adverse party.
- The Firm's representation of the other client will not involve litigation against the Client.

The Client acknowledges that it has had the opportunity to consult with independent counsel before signing this waiver. This waiver does not apply to any matter where the Firm's professional judgment on behalf of the Client would be materially limited by our responsibilities to another client.

Please indicate your consent to this advance waiver by signing and returning the enclosed copy of this letter.

Sincerely,

[Attorney Name]

[Law Firm Name]

CONSENT:

The undersigned hereby consents to the terms of the Advance Conflict Waiver set forth above.

By: _____

Name: [Authorized Signatory Name]

Title: [Title]

Date: _____