

[Date]

[Client Name]  
[Client Address]  
[City, State, Zip Code]

**Re: Consent to Concurrent Representation and Advance Waiver of Conflict of Interest**

Dear [Client Name],

This letter follows our discussion regarding [Law Firm Name]'s representation of [Client Name] in connection with [Description of Current Matter].

As we discussed, our firm represents many other clients. It is possible that in the future, an existing or new client may ask us to represent them in a matter that is adverse to your interests. Under the Rules of Professional Conduct, we generally cannot represent a client if that representation is directly adverse to another current client, unless we obtain informed consent.

By signing this letter, you agree that [Law Firm Name] may represent other current or future clients in matters that are adverse to you, provided that:

- The matter is not substantially related to our legal work for you;
- Our representation of the other client does not involve the use of any confidential information we obtained from you; and
- Our representation of you is not materially limited by our responsibilities to the other client.

This waiver applies to matters including, but not limited to, [Insert Specific Potential Adversaries or Transaction Types if known, otherwise leave general].

We assure you that we will maintain the confidentiality of all information provided to us. We will implement ethical screens if necessary to protect your sensitive information.

You should feel free to consult with independent counsel before signing this waiver. By signing below, you acknowledge that you have had the opportunity to ask questions and that you provide your informed consent to this arrangement.

Sincerely,

[Attorney Name]  
[Law Firm Name]

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**CONSENT AND WAIVER:**

I have read the above letter and understand the potential conflicts of interest. I hereby consent to the representation as described above and grant the advance conflict waiver.

\_\_\_\_\_  
[Client Name/Authorized Signatory]

Date: \_\_\_\_\_