

[Date]

[Client Name]

[Client Address]

[City, State, Zip Code]

Re: Advance Conflict Waiver - Advisory Services

Dear [Name of Client Contact],

This letter follows our discussions regarding [Firm Name]'s engagement to provide business advisory services to [Client Name] ("the Client").

As we have discussed, [Firm Name] is a professional services firm that represents many clients across the [Industry Name] sector. Some of our current or future clients may be direct competitors of [Client Name]. Specifically, we currently provide services to [Name of Competitor, if applicable/disclosed].

The Client acknowledges and agrees that [Firm Name] may represent or provide advisory services to other entities that compete directly or indirectly with the Client, provided that:

- The engagements are not substantially related to the specific strategic matter we are handling for the Client;
- We implement ethical walls and information barriers to protect the Client's confidential information;
- The personnel assigned to the Client's project are not simultaneously assigned to a project for a direct competitor involving the same specific commercial transaction or dispute.

By signing this letter, the Client waives any actual or potential conflict of interest arising from [Firm Name]'s representation of such competitors. The Client further agrees that [Firm Name] is not required to notify the Client of specific future engagements with competitors, provided the safeguards mentioned above remain in place.

Please confirm your agreement to these terms by signing and returning the enclosed copy of this letter.

Sincerely,

[Your Name/Partner Name]

[Firm Name]

AGREED AND ACCEPTED:

For and on behalf of [Client Name]:

Signature: _____

Name: [Name of Authorized Signatory]

Title: [Title]

Date: [Date]