

**Date:** [Date]

**To:**

[Name of Fiduciary/Executor/Trustee]

[Name of Beneficiary]

[Address]

**Re: Notice of Joint Representation and Waiver of Conflict of Interest**

Dear [Name of Fiduciary] and [Name of Beneficiary],

You have asked [Name of Law Firm/Attorney] to represent both the [Executor/Trustee] and the [Beneficiary] in connection with the administration of [Name of Estate or Trust].

**1. Joint Representation**

The purpose of this letter is to explain the implications of representing multiple parties in the same matter. While your interests currently align, a conflict of interest may arise because the Fiduciary has a legal duty to act impartially, while a Beneficiary acts in their own self-interest.

**2. Confidentiality**

In a joint representation, there is no "attorney-client privilege" between the two of you. Any information shared by one party with the attorney regarding this matter may be disclosed to the other party. However, your communications remain confidential as to third parties.

**3. Potential Conflicts**

Conflicts may arise regarding the distribution of assets, the valuation of property, or the payment of fees. If a serious dispute develops where the parties take adverse positions, this firm may be required to withdraw from representing both of you, requiring you to seek independent legal counsel at additional expense.

**4. Waiver and Consent**

By signing below, you acknowledge that you have been informed of the risks of joint representation. You confirm that you wish for this firm to represent both of you and you waive any conflict of interest arising from this arrangement.

Sincerely,

[Attorney Name]

[Law Firm Name]

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**ACKNOWLEDGMENT AND CONSENT**

I have read this letter and understand the potential conflicts of interest. I consent to the joint representation.

\_\_\_\_\_  
[Name of Fiduciary], Fiduciary  
Date: \_\_\_\_\_

\_\_\_\_\_  
[Name of Beneficiary], Beneficiary  
Date: \_\_\_\_\_