

[Date]

[Client Name]

[Client Address]

[City, State, Zip Code]

**Re: Conflict of Interest Waiver - [Name of Bankruptcy Matter] and [Name of Unrelated Matter]**

Dear [Client Name],

This letter is to request your consent regarding a potential conflict of interest. As you are aware, [Law Firm Name] currently represents you in [Description of Unrelated Matter].

We have been asked to represent [Debtor Name or Creditor Name] in connection with a bankruptcy proceeding titled [Bankruptcy Case Name/Number]. Because you are a [Creditor/Party-in-Interest] in this bankruptcy proceeding, our representation of [Debtor/Other Party] creates a concurrent conflict of interest under the Rules of Professional Conduct.

We have evaluated this situation and believe that we can represent both parties competently and diligently because the matters are entirely unrelated. Our work for you in [Unrelated Matter] does not involve the bankruptcy estate, and we will not use any confidential information obtained from you to your disadvantage in the bankruptcy proceeding.

By signing this letter, you confirm that:

- You waive any conflict of interest arising from our representation of [Other Party] in the bankruptcy matter.
- You consent to our continued representation of you in [Unrelated Matter].
- You acknowledge that we will not represent you in the bankruptcy proceeding, and you are free to seek independent counsel for that matter.

Please indicate your consent by signing below and returning a copy to us.

Sincerely,

[Attorney Name]

[Law Firm Name]

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**CONSENT AND WAIVER**

I have read the above letter and understand the potential conflict of interest. I hereby voluntarily waive the conflict and consent to the representation as described above.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_