

[Law Firm Letterhead]

[Date]

[Client Name]

[Client Address]

[City, State, Zip Code]

Re: Conflict of Interest Waiver - Regulatory Compliance / Unrelated Matter

Dear [Client Contact Name],

As you are aware, [Law Firm Name] (the "Firm") currently represents [Client Name] in connection with [Description of Current Matter]. We have recently been asked to represent [Prospective Client Name] in a matter involving [Description of New Regulatory/Compliance Matter].

Under the Rules of Professional Conduct, a potential conflict of interest exists because we are asking to represent a new client whose interests may be adverse to yours, even though the new matter is entirely unrelated to our legal work for you. Specifically, [Briefly describe the nature of the potential adversity, e.g., representing a competitor in a regulatory filing].

We have carefully reviewed this situation and have determined that:

- The Firm can provide competent and diligent representation to both parties.
- The matters are objectively unrelated.
- We will implement an internal ethical screen to ensure that no confidential information belonging to [Client Name] is shared with the legal team representing [Prospective Client Name], and vice versa.

We are requesting that you waive any conflict of interest arising from our concurrent representation of [Prospective Client Name] in this unrelated matter. By signing this letter, you acknowledge that you have had the opportunity to consult with independent counsel regarding the implications of this waiver.

Please note that this waiver is limited to this specific regulatory matter. We will continue to protect your confidences and provide the high level of service you expect from our Firm.

If you agree to this waiver, please sign and return the enclosed copy of this letter.

Sincerely,

[Partner Name]

[Law Firm Name]

CONSENT AND WAIVER

[Client Name] hereby consents to the Firm's representation of [Prospective Client Name] as described above and waives any conflict of interest associated with such representation.

Signature: _____

Printed Name: _____

Title: _____

Date: _____