

[Date]

[Client Name]

[Client Address]

[City, State, Zip Code]

Re: Conflict of Interest Waiver - [Project/Matter Name]

Dear [Client Contact Name],

As you are aware, [Law/Accounting Firm Name] (the "Firm") has been requested to represent [Other Client Name] in connection with [Describe Unrelated Matter]. At the same time, we continue to provide tax advisory services to [Client Name] regarding [Describe Current Ongoing Matter].

Under applicable professional conduct rules, a conflict of interest may exist when a firm represents two different clients simultaneously, even if the matters are entirely unrelated. We have evaluated this situation and determined that we can represent both parties competently and diligently because the matters are distinct and do not involve overlapping confidential information.

To protect your interests, we will implement the following safeguards:

- Ethical Walls: Separate teams will be assigned to each matter.
- Confidentiality: No confidential information related to [Client Name] will be shared with the team representing [Other Client Name].
- Limited Scope: We will not represent [Other Client Name] in any matter directly adverse to [Client Name] without further written consent.

By signing this letter, you acknowledge the potential conflict and waive any claims against the Firm arising from this concurrent representation. You also confirm that you have had the opportunity to consult with independent counsel regarding this waiver.

Please sign and return the enclosed copy of this letter to indicate your consent.

Sincerely,

[Partner Name]

[Firm Name]

CONSENT AND WAIVER

On behalf of [Client Name], I hereby consent to the Firm's representation as described above and waive any conflict of interest associated therewith.

Signature: _____

Name: [Authorized Signatory Name]

Title: [Title]

Date: [Date]