

[Date]

[Former Client Name]
[Former Client Address]
[City, State, Zip Code]

Re: Conflict of Interest Waiver - [Address of Property/Transaction Name]

Dear [Former Client Name],

Our law firm previously represented you in connection with [Description of Former Representation and Date]. We have now been asked to represent [Current Client Name] in a matter involving [Description of New Transaction/Matter].

Because the current matter is substantially related to the work we previously performed for you, a potential conflict of interest exists under the rules of professional conduct. Specifically, there is a risk that information obtained during our prior representation of you could be relevant to our representation of [Current Client Name].

We have evaluated this situation and believe that we can represent [Current Client Name] competently and diligently without adversely affecting our responsibilities to you, provided that we maintain the confidentiality of all information we acquired during your representation. We will not use any of your confidential information for the benefit of [Current Client Name].

By signing this letter, you confirm that you have been informed of the nature of the conflict and the risks involved. You hereby waive any conflict of interest arising from our prior representation of you and consent to our representation of [Current Client Name] in this matter.

You are encouraged to seek independent legal counsel before signing this waiver.

Sincerely,

[Attorney Name]
[Law Firm Name]

ACKNOWLEDGMENT AND CONSENT

I, [Former Client Name], have read the above letter and understand the potential conflict of interest. I voluntarily waive the conflict and consent to the firm's representation of [Current Client Name] in the matter described above.

Signature: _____

Date: _____