

[Company Letterhead]

Date: [Date]

To: [Counterparty Name]
[Counterparty Address]
[Attention: Name/Department]

Re: Waiver of Information Barrier / Conflict of Interest

Dear [Name],

This letter refers to the engagement of **[Entity A]** and **[Entity B]** (collectively, "the Firm") in connection with **[Project Name/Transaction Description]**. We are writing to seek your formal consent regarding the sharing of information between our corporate affiliates.

1. Identification of Affiliates

The Firm operates through various affiliates, including [Affiliate Name 1] and [Affiliate Name 2]. While we typically maintain information barriers ("Ethical Walls") to restrict the flow of confidential information between these entities, the specific requirements of this engagement necessitate closer coordination.

2. Scope of Waiver

By signing this letter, you agree to waive the application of specific information barriers solely for the purpose of [State Purpose, e.g., coordinated legal advice, joint financial analysis, or administrative efficiency]. This allows designated personnel from [Affiliate Name 1] to share [Confidential Information/Material Non-Public Information] with [Affiliate Name 2].

3. Safeguards

Notwithstanding this waiver, the Firm agrees that:

- Information will only be shared on a "need-to-know" basis.
- All affiliates involved remain bound by the overarching confidentiality obligations set forth in the [Agreement Name, Date].
- This waiver does not authorize the disclosure of information to third parties outside of the corporate group.

4. Consent

Please confirm your agreement to the terms of this waiver by signing and returning the enclosed copy of this letter. This waiver shall remain in effect until the completion of the engagement or until revoked by you in writing.

Sincerely,

[Your Name/Title]
[Company Name]

Acknowledgment and Consent

The undersigned hereby consents to the waiver of information barriers as described above.

Signature: _____

Name: [Authorized Signatory Name]

Title: [Title]

Date: [Date]