

[Date]

[Client Name]
[Client Address]
[City, State, Zip Code]

Re: Notice of Merger and Request for Conflict Waiver Regarding Ethical Screening

Dear [Client Name],

We are writing to inform you that [Law Firm A] and [Law Firm B] will merge effective [Date], to form the new firm of [New Firm Name].

As part of our conflict check process, we have identified a potential conflict of interest. [Law Firm B] currently represents [Adverse Party Name] in [Matter Description/Case Number], which is a matter directly adverse to your interests. [Attorney Name], who is joining us from [Law Firm B], has been personally involved in representing [Adverse Party Name] in that matter.

To ensure your interests are protected and to comply with ethical obligations, our firm has implemented an "Ethical Wall" or "Screen" regarding [Attorney Name]. This means:

- [Attorney Name] will have no involvement in your matters.
- [Attorney Name] will be denied access to all physical and electronic files related to your representation.
- No member of your legal team will discuss your matters with [Attorney Name].
- No portion of the fees from your matters will be apportioned to [Attorney Name].

We believe these screening measures effectively prevent any exchange of confidential information. We are seeking your written consent to continue representing you while maintaining this screen for the incoming attorney.

By signing below, you acknowledge the disclosure of this conflict and waive any objection to [New Firm Name]'s continued representation of you, provided the ethical screen described above remains in place.

Sincerely,

[Your Name/Partner Name]
[New Firm Name]

CONSENT AND WAIVER

The undersigned hereby consents to the representation and waives the conflict of interest as described in this letter.

Signature: _____

Printed Name: _____

Date: _____