

[Date]

[Co-Founder Name 1]

[Co-Founder Name 2]

[Company Name, if applicable]

Re: Conflict Waiver for Joint Representation

Dear [Co-Founder Name 1] and [Co-Founder Name 2],

This letter confirms that you have asked [Law Firm/Attorney Name] to represent both of you as co-founders in connection with [Description of Matter, e.g., the formation and initial capitalization of Company Name].

While your interests are currently aligned, a conflict of interest may arise in the future regarding issues such as equity distribution, vesting schedules, management roles, or intellectual property rights. Under legal ethics rules, an attorney generally cannot represent multiple clients if their interests are adverse unless the clients provide informed, written consent.

By signing this letter, you acknowledge and agree to the following:

- **Shared Information:** Any information shared by one co-founder with the attorney regarding this matter will not be kept confidential from the other co-founder.
- **Potential Conflict:** If a dispute arises between you that cannot be resolved, the attorney may be required to withdraw from representing both parties.
- **Independent Counsel:** You have been advised of your right to seek independent legal counsel before signing this waiver.

Please sign below to indicate your consent to this joint representation.

Sincerely,

[Attorney Name]

[Law Firm Name]

Acknowledgment and Consent

We have read this letter, understand the potential conflicts, and consent to the joint representation described above.

[Co-Founder Name 1]

Date:

[Co-Founder Name 2]

Date: