

[Law Firm Name]
[Address]
[City, State, Zip Code]

[Date]

[Client Name]
[Address]
[City, State, Zip Code]

Re: Conflict of Interest Waiver - [Matter Description/Case Name]

Dear [Client Name],

As we discussed, [Law Firm Name] (the "Firm") has been requested to represent [Client A] and [Client B] in connection with [description of the legal matter or transaction].

Under the Rules of Professional Conduct, a law firm cannot represent multiple clients in the same matter if the representation of one client is directly adverse to the other, or if there is a significant risk that the representation will be materially limited by the firm's responsibilities to another client, unless the firm obtains informed consent from each affected client.

At this time, we do not believe there is an actual conflict of interest that would prevent us from representing both parties effectively. However, the interests of [Client A] and [Client B] may potentially diverge in the future regarding [specific areas of potential conflict, e.g., allocation of liability, distribution of funds, or settlement terms].

By signing this letter, you acknowledge and agree to the following:

- The Firm has disclosed the nature of the potential conflict to you.
- You have been advised of the risks and benefits of joint representation.
- You waive any conflict of interest arising from the Firm's simultaneous representation of both parties in this matter.
- In the event an actual, non-waivable conflict arises, the Firm may be required to withdraw from representing one or both parties.
- Information shared with the Firm by one client regarding this matter may be shared with the other client.

We recommend that you consult with independent legal counsel before signing this waiver if you have any concerns regarding your legal rights.

Please indicate your consent by signing and returning the enclosed copy of this letter.

Sincerely,

[Attorney Name]
[Law Firm Name]

Acknowledgment and Consent

I have read the foregoing letter and understand the potential conflicts of interest described. I hereby voluntarily consent to the joint representation by [Law Firm Name].

Signature: _____

Name: [Client Name]

Date: _____