

[Company Name]
[Company Address]
[City, State, Zip Code]

[Date]

[Shareholder Name]
[Shareholder Address]
[City, State, Zip Code]

Subject: Acknowledgment of Unrepresented Status

Dear [Shareholder Name],

This letter relates to the proposed [Description of Transaction, e.g., Share Buyback, Merger, or Financing Round] involving [Company Name] (the "Company").

By signing this letter, you acknowledge and agree to the following:

- **No Legal Representation:** You understand that [Law Firm Name] acts solely as legal counsel to the Company. They do not represent you personally in connection with this transaction.
- **Independent Advice:** You acknowledge that the Company and its counsel have advised you to seek independent legal, financial, and tax advice before signing any transaction documents.
- **Voluntary Decision:** You have chosen to proceed with this transaction without personal legal representation, or you have engaged your own counsel independently.
- **No Fiduciary Duty:** You acknowledge that the Company's counsel owes no professional or fiduciary duties to you regarding this matter.

Please sign and return a copy of this letter to confirm your understanding of the terms above.

Sincerely,

[Name of Company Representative]
[Title]

Acknowledgment

I, [Shareholder Name], hereby acknowledge that I have read and understood the terms of this letter.

Signature: _____

Date: _____