

[Date]

[Client Name]

[Client Address]

[City, State, Zip Code]

Re: Conflict of Interest Waiver - Corporate Family Affiliation

Dear [Client Contact Name],

As we discussed, [Law Firm Name] (the "Firm") has been requested to represent [New Client Name] in connection with [Description of Matter] (the "Matter").

We are writing to you because [New Client Name] is an affiliate or subsidiary of [Existing Client Name], whom we currently represent in [Description of Current Representation]. Under professional responsibility rules, a conflict may exist when representing a party whose interests are adverse to a member of a corporate family that we already represent.

We have evaluated this situation and determined that we can represent both parties effectively, provided that:

- The Matters are not substantially related.
- No confidential information belonging to [Existing Client Name] will be used to its disadvantage in the Matter.
- Separate legal teams within the Firm will be assigned to each matter to maintain ethical walls.

We request that [Existing Client Name] waive any potential or actual conflict of interest arising from our representation of [New Client Name] in this Matter. By signing below, you acknowledge that you have had the opportunity to consult with independent counsel regarding this waiver.

Please confirm your consent by signing and returning a copy of this letter.

Sincerely,

[Attorney Name]

[Law Firm Name]

CONSENT AND WAIVER

On behalf of [Existing Client Name], I hereby consent to the Firm's representation of [New Client Name] and waive any conflict of interest related to the Matter described above.

Signature: _____

Name: [Name of Authorized Signatory]

Title: [Title]

Date: [Date]