

[Date]

[Investor Name]  
[Investor Address]  
[City, State, Zip Code]

**Re: Non-Engagement of Legal Counsel regarding [Startup Name] Financing**

Dear [Investor Name],

This letter confirms that [Law Firm Name] represents only [Startup Name] (the "Company") in connection with the current investment and financing round.

We are not representing you in this matter. We do not act as your legal counsel, and no attorney-client relationship has been or will be formed between you and this firm. Our duties and obligations are solely to the Company.

The interests of the Company may be different from, or even adverse to, your personal interests. Because we do not represent you, we cannot provide you with legal advice regarding the risks, merits, or consequences of this investment. Any documents or information provided by us are for the purpose of representing our client only.

We strongly recommend and urge you to seek independent legal and tax counsel to review all transaction documents and advise you on your rights and obligations before signing any agreements.

Please sign and return a copy of this letter to acknowledge that you have read and understood that we do not represent you in this transaction.

Sincerely,

[Attorney Name]  
[Law Firm Name]

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**Acknowledgment:**

I acknowledge that I have been advised to seek independent counsel and understand that [Law Firm Name] does not represent me in this matter.

Signature: \_\_\_\_\_

Print Name: [Investor Name]

Date: \_\_\_\_\_