

[Date]

[Name of Contact Person]

[Parent Company Name]

[Address]

[Name of Contact Person]

[Subsidiary Company Name]

[Address]

Re: Conflict of Interest Waiver - Concurrent Representation of [Parent Company] and [Subsidiary Company]

Dear [Name of Contact Person],

This letter serves to request your formal consent regarding our firm's concurrent representation of [Parent Company Name] ("Parent") and [Subsidiary Company Name] ("Subsidiary") in connection with [Describe specific Matter/Transaction].

1. The Nature of Representation

Our firm has been asked to represent Parent in [Describe Parent's Role]. Simultaneously, we have been asked to represent Subsidiary in [Describe Subsidiary's Role].

2. Potential Conflict of Interest

Under applicable rules of professional conduct, a conflict of interest may exist when a firm represents two clients whose interests are generally aligned but may potentially diverge. While Parent and Subsidiary are related corporate entities, they are legally distinct. Potential conflicts may include, but are not limited to, disagreements regarding [Specific potential issues like resource allocation, liability, or intercompany pricing].

3. Confidentiality

During this concurrent representation, we will continue to maintain the confidentiality of information shared by each party. However, for the purposes of this specific matter, it is understood that information material to the representation may be shared between Parent and Subsidiary unless otherwise instructed.

4. Waiver and Consent

By signing this letter, both Parent and Subsidiary acknowledge that they have been informed of the potential risks associated with this concurrent representation. You agree to waive any conflict of interest arising from our firm acting for both parties in this matter. You also agree that our firm may continue to represent either party in the future on unrelated matters, even if those matters are adverse to the other party, provided they are not substantially related to this specific representation.

5. Independent Legal Advice

We advise both Parent and Subsidiary to consult with independent legal counsel before signing this waiver if you have any concerns regarding your legal rights.

Please indicate your consent by signing and returning the enclosed copy of this letter.

Sincerely,

[Partner Name]
[Law Firm Name]

ACKNOWLEDGMENT AND CONSENT

The undersigned hereby consent to the concurrent representation described above and waive any associated conflicts of interest.

For [Parent Company Name]:

Signature: _____
Name/Title: _____
Date: _____

For [Subsidiary Company Name]:

Signature: _____
Name/Title: _____
Date: _____