

[Date]

[Client Name 1]

[Client Name 2]

[Address]

[City, State, Zip Code]

RE: Waiver of Conflict of Interest Regarding Joint Estate Planning Representation

Dear [Client Name 1] and [Client Name 2],

You have asked [Law Firm Name] to represent both of you in connection with your estate planning. This letter explains the implications of joint representation and requests your consent to proceed.

1. Scope of Representation

Our representation will include the preparation of [Wills, Trusts, Powers of Attorney, etc.]. Because we are representing both of you, we will act to facilitate an overall estate plan that meets your common goals.

2. Potential Conflicts of Interest

While your interests currently appear to be aligned, conflicts may arise regarding the distribution of assets, the selection of fiduciaries, or the characterization of separate versus marital property. If a serious conflict develops during this process, we may be required to withdraw from representing one or both of you.

3. Confidentiality and Information Sharing

In a joint representation, there is no expectation of confidentiality between the two of you. Anything one of you tells us regarding your estate plan may be shared with the other. However, we will maintain confidentiality against third parties as required by law.

4. Informed Consent

By signing below, you acknowledge that you have been informed of the potential for conflicts of interest and the rules regarding confidentiality. You hereby waive any conflict of interest arising from our joint representation of both of you in this matter.

Sincerely,

[Attorney Name]

[Law Firm Name]

ACKNOWLEDGED AND AGREED:

[Client Name 1 Signature]
Date: _____

[Client Name 2 Signature]
Date: _____