

[Company Letterhead]

[Date]

[Contact Name]

[Transfer Agent Name]

[Address Line 1]

[Address Line 2]

[City, State, Zip Code]

RE: Irrevocable Letter of Instruction - Initial Public Offering Share Distribution

To [Contact Name],

In connection with the Initial Public Offering (IPO) of [Company Name] (the "Company"), effective as of [Effective Date], this letter serves as your formal authorization and instruction to issue and distribute shares of the Company's [Type of Stock, e.g., Common Stock] as follows:

1. Total Issuance: Please issue a total of [Total Number of Shares] shares.

2. Distribution Method: These shares are to be issued in [Book-Entry form / Physical Certificate form] and distributed to the recipients listed in the attached Schedule A.

3. Delivery Instructions: Please credit the shares to the respective accounts of the shareholders via the Depository Trust Company (DTC) Direct Registration System (DRS) using the following details:

- DTC Participant Number: [Number]
- Account Number(s): [As per Schedule A]

4. Restrictive Legends: [Include specific language regarding Rule 144 or lock-up period legends if applicable, otherwise state: "The shares are to be issued without restrictive legends unless otherwise noted in Schedule A."]

5. Fees: All fees associated with this issuance and distribution should be billed to the Company's account on file.

Please confirm receipt of these instructions and provide notification once the distribution has been completed.

Sincerely,

[Signature]

[Name of Authorized Officer]

[Title]

[Company Name]

Attachment: Schedule A (List of Shareholders and Allocation)