

[Date]

[Transfer Agent Name]  
[Contact Person/Department]  
[Address]  
[City, State, Zip Code]

**RE: Irrevocable Letter of Instruction - Exercise of Warrants for [Company Name]**

To whom it may concern,

This letter serves as formal authorization and instruction to [Transfer Agent Name] to process the exercise of warrants of [Company Name] (the "Company") as detailed below:

**1. Warrant Holder Information:**

Name: [Full Legal Name of Holder]  
Address: [Holder Address]  
Tax ID/SSN: [Tax Identification Number]

**2. Exercise Details:**

Number of Warrants being exercised: [Number]  
Exercise Price per Share: \$[Amount]  
Total Exercise Price Paid: \$[Total Amount]

**3. Issuance Instructions:**

Please issue [Number] shares of [Common/Preferred] stock in the name of [Name to appear on Certificate/Account].

**4. Delivery Instructions (Select One):**

- **Physical Certificate:** Please mail the stock certificate(s) via [Courier/Mail] to: [Shipping Address].
- **Book Entry (DRS):** Please issue the shares in paperless book-entry form and send a Direct Registration System (DRS) Advice to the holder's address.
- **DWAC/Broker Delivery:** Please deliver the shares electronically to the following brokerage account:  
Broker Name: [Broker Name]  
DTC Participant Number: [DTC Number]  
Account Name: [Account Name]  
Account Number: [Account Number]

**5. Authorization:**

The Company hereby confirms that the warrants have been duly exercised and the required funds have been received. You are directed to update the share registry accordingly.

Sincerely,

[Authorized Signature - Company Representative]  
[Printed Name]  
[Title]

[Signature of Warrant Holder/Exercising Party]  
[Printed Name]  
[Date]